

REPL::Tender/ Acquisition/ Takeover/ Purchase Offer::Voluntary

Issuer & Securities

Issuer/ Manager	EU YAN SANG INTERNATIONAL LTD
Security	EU YAN SANG INTERNATIONAL LTD - SG1I87884967 - E02

Announcement Details

Announcement Title	Voluntary Tender/ Acquisition/ Takeover/ Purchase Offer
Date & Time of Broadcast	24-May-2016 11:06:45
Status	Replacement
Corporate Action Reference	SG160516TENDPP3E
Submitted By (Co./ Ind. Name)	Lam Chee Weng
Designation	Chief Financial Officer
Percentage Sought (%)	100

Event Narrative

Narrative Type	Narrative Text
Offeror	Righteous Crane Holding Pte. Ltd.

Disbursement Details

Closing Time	17:30:00
Existing Security Details	
Disbursement Type	Cash
Cash Payment Details	
Offer Price	SGD 0.6
Note : Any Information entered in the narrative will not be used for processing	
Narrative Type	Narrative Text
Additional Text	Please see attached the announcement.

Attachments	Eagle - Dealings Disclosure for Associates Hillhouse 24 May 2016.pdf Total size =219K
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Related Announcements	25/05/2016 18:48:05 25/05/2016 11:30:02 20/05/2016 17:32:25 16/05/2016 14:41:36 16/05/2016 00:19:19
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Eu Yan Sang International Ltd
(Company Registration No. 199302179H)
(Incorporated in the Republic of Singapore)

**VOLUNTARY CONDITIONAL CASH OFFER BY CREDIT SUISSE (SINGAPORE) LIMITED
FOR AND ON BEHALF OF RIGHTEOUS CRANE HOLDING PTE. LTD. FOR
EU YAN SANG INTERNATIONAL LTD**

DEALINGS DISCLOSURE

1. INTRODUCTION

The board of directors (the “**Board**”) of Eu Yan Sang International Ltd (the “**Company**”) refers to the announcement (the “**Offer Announcement**”) dated 16 May 2016 made by Credit Suisse (Singapore) Limited, for and on behalf of Righteous Crane Holding Pte. Ltd. (the “**Offeror**”), in respect of a voluntary conditional cash offer (the “**Offer**”) for all the issued and paid-up ordinary shares (the “**Shares**”) in the capital of the Company, other than those Shares owned, controlled or agreed to be acquired by the Offeror as at the date of the Offer.

Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the Offer Announcement.

2. DEALINGS BY AN ASSOCIATE

Pursuant to Rule 12.1 of the Code, and based on information received on 23 May 2016 from Hillhouse Capital Management, Ltd (“**Hillhouse**”), the Company wishes to announce the following dealings by Hillhouse, an associate of the Company¹:

Date of Dealing	Nature of Dealing	Number of Shares	Dealing Price²
23 May 2016	Purchase of Shares	21,000	S\$0.615

Based on information received by the Company from Hillhouse on 23 May 2016, Hillhouse has an interest in 23,489,800 Shares after the dealings reported above, representing approximately 5.238 per cent. of the total issued Shares³.

3. RESPONSIBILITY STATEMENT

The directors of the Company (including any director of the Company who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated in this Announcement are fair and accurate and that no

¹ Hillhouse is deemed under the Code to be an “associate” of the Company in relation to the Offer by virtue of the fact that it has an interest in five per cent. or more of the Company. As such, the Code requires dealings by Hillhouse in Shares during the Offer period to be disclosed.

² The dealing price per Share excludes brokerage commission, clearing fees and goods and services tax.

³ The percentage shareholding is computed based on a total of 448,427,217 issued Shares as at 24 May 2016.

material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement), the sole responsibility of the directors of the Company has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

BY ORDER OF THE BOARD

Lam Chee Weng
Chief Financial Officer & Company Secretary
24 May 2016