

EU YAN SANG INTERNATIONAL LTD
(Company Registration No.199302179H)
(Incorporated in Singapore)

**ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EU YAN SANG EMPLOYEE
SHARE OPTION SCHEMES**

The Board of Directors of Eu Yan Sang International Ltd wishes to announce the issue and allotment of:

- (i) an aggregate of 564,000 ordinary shares in the capital of the Company, at the exercise price of S\$0.376 each, pursuant to the exercise of options granted under the Eu Yan Sang Employee Share Option Scheme 2006 (“ESOS 2006”);
- (ii) an aggregate of 99,600 ordinary shares in the capital of the Company, at the exercise price of S\$0.254 each, pursuant to the exercise of options granted under ESOS 2006;
- (iii) an aggregate of 195,000 ordinary shares in the capital of the Company, at the exercise price of S\$0.177 each, pursuant to the exercise of options granted under the Eu Yan Sang Employee Share Option Scheme (“ESOS 2000”); and
- (iv) an aggregate of 144,000 ordinary shares in the capital of the Company, at the exercise price of S\$0.445 each, pursuant to the exercise of options granted under ESOS 2000.

The abovementioned new shares have been listed and quoted on the Singapore Exchange Securities Trading Limited on 04 January 2011.

The new shares issued rank *pari passu* in all respects with the existing shares of the Company.

Pursuant to the above issue and allotment of new shares, the number of issued and paid-up shares in the capital of the Company is 439,587,217 ordinary shares.

BY ORDER OF THE BOARD

Submitted by Danny Heng Hang Siong, Chief Financial Officer & Company Secretary, on 04 January 2011 to the SGX.